

# BERNATH & ROSENBERG, P.C.

*Family Office Services*



Bernath & Rosenberg, P.C.

Certified Public Accountants & Wealth Managers

**YOUR LIFE.**  
*Simplified.*



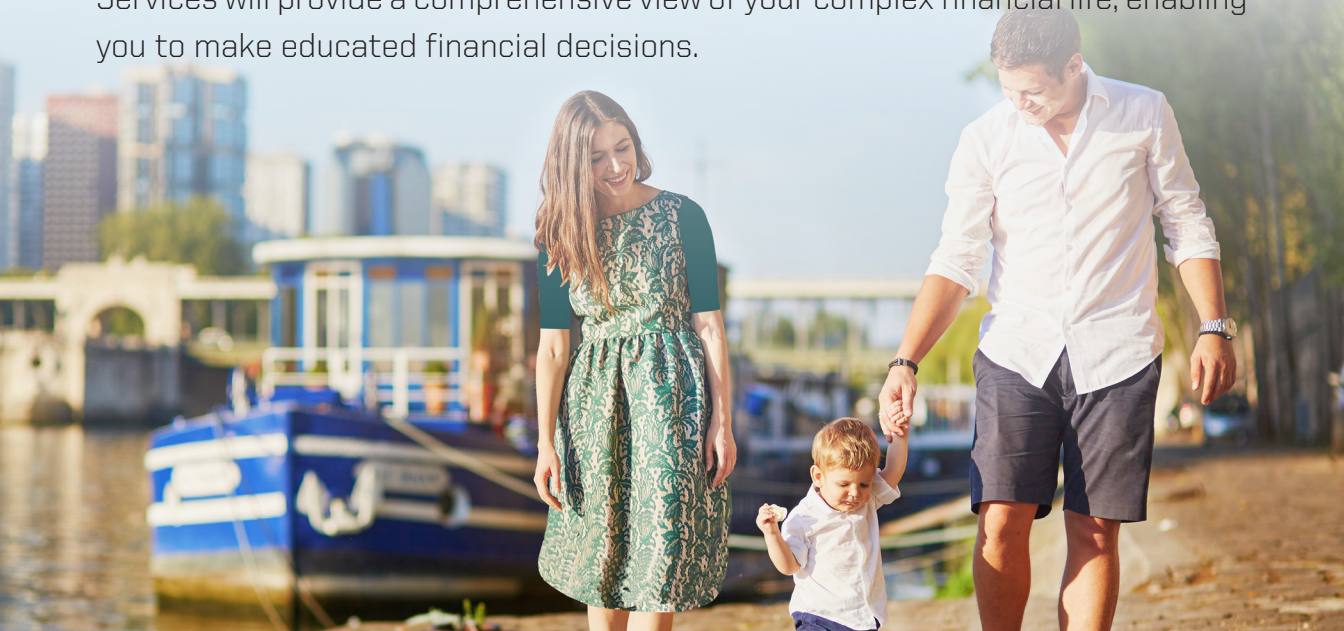


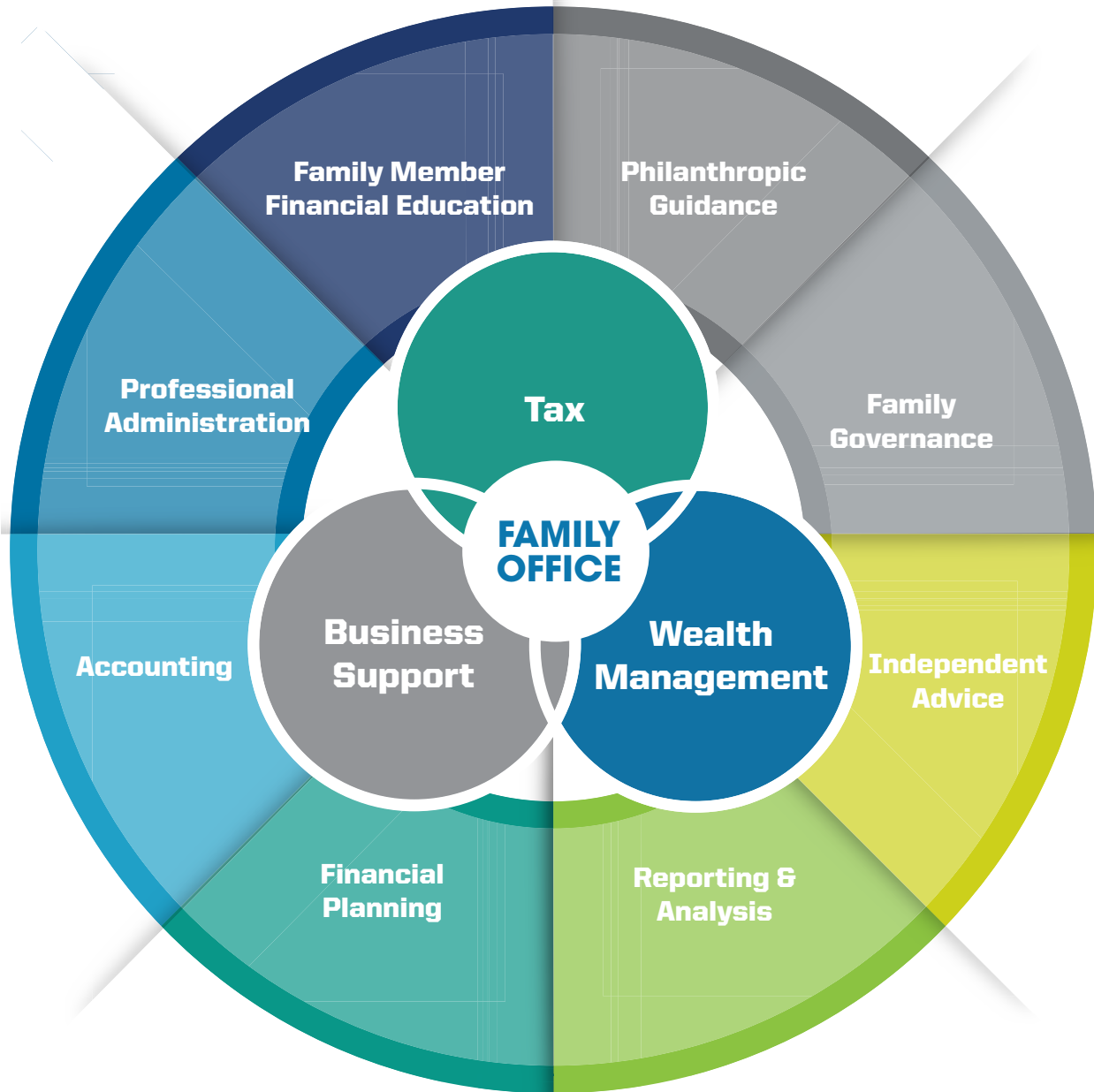
## TIME IS YOUR MOST VALUABLE ASSET.

There are countless ways you can spend your time; pursuing a new business deal; meeting an important client; spending time with your family or playing a round of golf. **Bernath and Rosenberg Family Office Services** will free you from the day-to-day administrative tasks such as bill-payments and bookkeeping so that you can spend your time on the things that truly matter.

## ACHIEVE YOUR FAMILY FINANCIAL GOALS

Build your business and focus on your philanthropic interests. Our Family Office Services will provide a comprehensive view of your complex financial life, enabling you to make educated financial decisions.





## OUR HOLISTIC APPROACH PROVIDES:

- › A complete view of your finances
- › Clear understanding of investments' performance
- › Systematic bill-payments
- › Integrated tax and accounting services
- › Access to in-house CERTIFIED FINANCIAL PLANNER™ practitioners (CFP®s) and Certified Public Accountants (CPAs)



# *Take a Step Forward*

Give us a call to set up a complimentary consultation  
or visit our website for more information.

**[www.bernathandrosenberg.com](http://www.bernathandrosenberg.com)**

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