CENSUS DATA SPREADSHEET FOR PENSION AND 401(K) PLANS

Questions? Please call:
Bernath & Rosenberg
1430 Broadway
New York, NY 10018
(212) 221-1140

Company: _____

Contact: _____ **Phone:** _____

** Please note Family Groups/Relationships (e.g., husband/wife/daughter/son/mother/father).*

*** For Officers, Owners, & Partners, please indicate ownership percentage.*

**** Employees with more than 1000 hours will be considered full-time employees.*

Employee Name*	Job Title	Birth Date	Hire Date	Projected Current Year W-2 Income	Ownership %**	Annual Hours Worked***